

OMNICANE and CIM declare dividends

Semdex	↓	2,374.59	Sem-10	↓	443.89	Demex	↓	221.68
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The **SEMDEX** falls to 2,382.70 (-0.1%). Market Value Traded (MVT) for the day amounts to Rs40.4m with 1.6m shares exchanged. Foreign investors are net sellers with foreign sales (FIS) of Rs8.3m and foreign purchases (FIP) of Rs5.6m.

OMNICANE declares a dividend per share of Rs1.10. The stock will trade ex-dividend on 10 March 2026 and the dividend will be paid on or around 27 March 2026. OMNICANE closes today's session lower at Rs18.50 (-2.6%). At the current price level, its dividend yield stands at 6.0%. **CIM** declares a final dividend per share of Rs0.57, bringing its annual dividend per share to Rs0.89. CIM falls to Rs16.80 (-1.2%) with its value traded for the day amounting to Rs2.2m.

Finance: MCBG closes lower at Rs436.00 (-0.2%), **SBMH** declines to Rs6.64 (-0.6%).

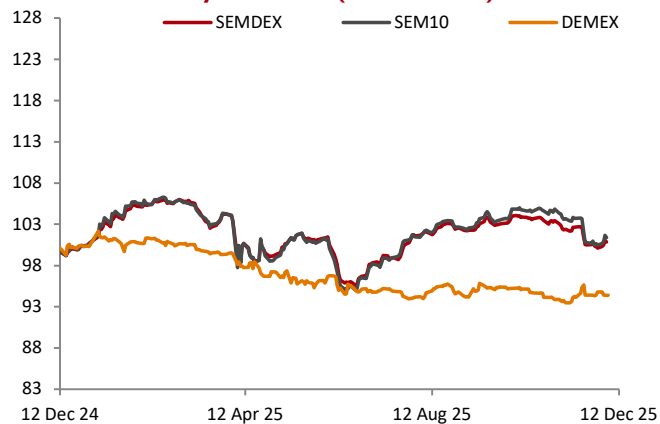
Commerce & Industry: IBL retreats to Rs29.50 (-3.3%), **GAMMA** inches lower to Rs32.00 (-0.9%).

Investments: FINCORP Rs17.95 (-0.3%), **MDIT** Rs2.00 (+1.5%).

Leisure & Hotels: LUX advances to Rs52.00 (+2.0%), **SUN** inches up to Rs43.20 (+0.1%).

Property: ASCENCIA falls to Rs18.95 (-0.3%), **BLL** rises to Rs0.49 (+2.1%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
BLUELIFE	2.1%	IBLL	-3.3%
LUX	2.0%	OMNICANE	-2.6%
MDIT	1.5%	MCBG.D0162	-1.5%
SUN	0.1%	CIM	-1.2%
		GAMMA	-0.9%

Most Active (Value)		Key Market Statistics	
MCBG	18.1 m	Market Cap (Rs)	313.0 bn
IBLL	8.9 m	Market Cap (USD)	6.8 bn
CIEL	6.3 m	Market Div Yield	4.8%
CIM	2.2 m	Market P/E	7.2x
CMDC	1.0 m	FI Participation	17.2%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,374.59	-0.3%	-3.0%	-3.5%	
SEM-ASI	↓	2,108.53	-0.3%	-2.8%	-3.0%	
SEM-VWAP	↓	2,112.14	-0.4%	-2.5%	-2.8%	
SEM10	↓	443.89	-0.5%	-4.1%	-4.0%	
DEMEX	↓	221.68	-0.16%	0.0%	-1.7%	
Global Indices						
Japan: Nikkei 225	↓	50,148.82	-0.9%	-1.4%	13.0%	
US: S&P 500	↑	6,901.00	0.2%	0.8%	4.8%	
UK: FTSE 100	↑	9,703.16	0.5%	-2.0%	4.4%	
Europe: Euro Stoxx 50	↑	5,753.96	0.8%	0.5%	6.8%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	159,189.1	0.1%	0.9%	11.2%	
Russia: MICEX	↑	2,748.93	1.0%	7.1%	-5.5%	
India: SENSEX	↑	84,818.13	0.5%	1.1%	4.0%	
China: Shanghai Comp	↓	3,873.32	-0.7%	-3.2%	-0.1%	
South Africa: JSE All Share	↑	112,123.60	1.0%	0.8%	7.9%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↓	61.28	-1.5%	-16.6%	USDMUR	⇒	46.37	-	-2.2%
Gold	↑	4,280.18	1.2%	57.5%	EURMUR	⇒	54.68	-	8.4%
Platinum	↑	1,699.61	2.6%	80.7%	GBPMUR	⇒	62.41	-	1.58%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↓	436.00	436.34	6.22	5.6 m	7.9 m	-0.2%	-7.1%	-7.3%
IBLL	↓	29.50	29.50	17.46	-	0.0 m	-3.3%	-1.3%	-3.3%
SBMH	↓	6.64	6.65	3.95	-	-	-0.6%	2.8%	3.1%
EMTEL	⇒	22.90	22.90	37.54	-	-	-	1.8%	6.0%
ERL	⇒	20.95	20.95	-	-	-	-	-13.1%	-13.8%
CIEL	⇒	8.86	8.77	6.92	-	0.4 m	-	0.7%	0.7%
CIM	↓	16.80	16.84	10.37	-	-	-1.2%	5.3%	5.6%
ASCENCIA	↓	18.95	19.00	7.90	-	-	-0.3%	-	-5.0%
VIVO	⇒	443.00	443.00	25.14	-	-	-	-3.7%	0.7%
AFREXIM	⇒	2.71	2.71	2.61	-	-	-	-2.9%	-3.2%
DEM Most Active (3-month average)									
MIWA	⇒	0.12	0.12	10.91	-	-	-	-	-14.3%
PHIN	⇒	427.00	427.00	9.84	-	-	-	0.4%	0.5%
EUDCOS	↑	14.45	14.48	10.55	-	-	1.4%	0.7%	-4.0%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
14-Nov-25	ALTEO	Official	Dividend	Interim	0.25	01-Dec-25	15-Dec-25
14-Nov-25	MUA	Official	Dividend	Final	2.10	02-Dec-25	26-Dec-25
14-Nov-25	ALMARYS	Official	Dividend	Interim	0.12	02-Dec-25	31-Dec-25
13-Nov-25	MOROIL	Official	Dividend	Interim	0.50	01-Dec-25	19-Dec-25
14-Nov-25	ABC MOTORS	DEM	Dividend	Final	1.20	02-Dec-25	21-Jan-26
14-Nov-25	RHT HOLDING	DEM	Dividend	Interim	0.55	01-Dec-25	23-Dec-25

Latest Announcements

Date	Company	Details
25-Nov-25	STEVENHILLS	Mr. Hossen Goburdhun (CEO) has submitted his resignation, which will take effect on 25 Nov 2025.
19-Nov-25	NMH	The potential acquisition of the Zanzibar Resort, initially considered by Beachcomber Hospitality Investments Ltd ("BHI"), is now being contemplated by the Company. In order to partly fund the acquisition of the Zanzibar Resort, the Company has decided to sell the Royal Palm Beachcomber Luxury ("Royal Palm") to its wholly owned subsidiary, BHI, which will then be leased back to and operated by the Company. The remaining amount for the acquisition will be financed through bank debt.

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